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POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 15 MARCH 2019

The Board is pleased to announce that the special resolution as set out in the EGM Notice dated 21 February 2019 was duly passed by the Independent Shareholders at the EGM held on 15 March 2019 by way of poll.

References are made to (1) the circular (the “**Circular**”) dated 21 February 2019 of Dah Sing Financial Holdings Limited (the “**Company**”) in relation to the Share Buy-back and (2) the notice (“**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) dated 21 February 2019 of the Company convening the EGM held on 15 March 2019. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the special resolution as set out in the EGM Notice was duly passed by the Independent Shareholders at the EGM by way of poll.

The poll results of the EGM are as follows:

Special Resolution	No. of Votes (%)	
	For	Against
To approve the agreed form of the Buy-back Deed and the transactions contemplated thereunder.*	229,638,124 (99.9732%)	61,563 (0.0268%)
As more than 75% of the votes were cast in favour of the above resolution, the resolution above was duly passed as a special resolution by the Independent Shareholders at the EGM.		

* The full text of the resolution is set out in the EGM Notice.

As at the date of the EGM, the total number of issued Shares was 335,075,100 Shares. MUFG Bank, the Seller to the Share Buy-back which beneficially held 50,870,777 Shares representing approximately 15.18% of the total number of issued Shares as at the date of the

EGM, and its parties acting in concert were required to abstain, and had so abstained, from voting on the resolution at the EGM as required under the Buy-backs Code and the Listing Rules. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution at the EGM was 284,204,323 Shares. Save as disclosed above, no other Shareholder was required to abstain from voting on the resolution at the EGM.

None of the Independent Shareholders had stated their intention in the Circular to vote against the resolution put to vote at the EGM and there was no Shares entitling the Shareholders to attend and vote only against the resolution put to vote at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's registrar, acted as the scrutineer for vote-taking at the EGM.

By Order of the Board
DAH SING FINANCIAL HOLDINGS LIMITED
Doris W. N. Wong
Company Secretary

Hong Kong, 15 March 2019

As at the date of this announcement, the Directors of the Company are as follows:

Executive Directors

Mr. David Shou-Yeh Wong (Chairman)

Mr. Hon-Hing Wong (Derek Wong) (Managing Director and Chief Executive)

Mr. Gary Pak-Ling Wang (Deputy Chief Executive and Group Chief Financial and Operating Officer)

Non-executive Directors

Mr. Eiichi Yoshikawa (Mr. Takayoshi Futae as alternate)

Mr. Kenichi Yamato

Mr. John Wai-Wai Chow

Independent Non-executive Directors

Mr. Robert Tsai-To Sze

Mr. Seiji Nakamura

Mr. Andrew Kwan-Yuen Leung

Mr. Paul Michael Kennedy

Mr. David Wai-Hung Tam

Alternate Director

Mr. Takayoshi Futae (Alternate to Mr. Eiichi Yoshikawa)

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.