

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件 請即處理

If you are in any doubt about this form of election or as to the action to be taken, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

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If you have sold or transferred all your shares in Dah Sing Financial Holdings Limited (the "Company"), you should at once hand this form of election to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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大新金融集團有限公司
DahSingFinancialHoldingsLimited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(根據公司條例於香港註冊成立之有限公司)

(Stock Code 股份代號: 0440)

FOR USE BY REGISTERED HOLDERS OF SHARES OF HK\$2.00 EACH

供持有面值2.00港元之股份之註冊股東使用

FINAL DIVIDEND OF HK\$0.78 PER SHARE FOR THE YEAR ENDED 31 DECEMBER 2011 - FORM OF ELECTION

截至二零一一年十二月三十一日止年度每股0.78港元之末期股息 - 選擇表格

IF YOU WISH TO RECEIVE THE FINAL DIVIDEND OF HK\$0.78 PER SHARE WHOLLY IN CASH, YOU NEED NOT COMPLETE THIS FORM

如擬以現金收取全部末期股息每股0.78港元者，則毋須填寫本表格

IF YOU WISH TO RECEIVE NEW ORDINARY SHARES OF HK\$2.00 EACH IN THE ENTIRE ISSUED CAPITAL OF THE COMPANY ("NEW SHARES") IN LIEU OF THE CASH FINAL DIVIDEND OF HK\$0.78 PER SHARE PAYABLE IN RESPECT OF YOUR REGISTERED SHAREHOLDING(S) EITHER IN WHOLE OR IN PART, SUBJECT TO THE APPROVAL OF THE STOCK EXCHANGE OF HONG KONG LIMITED ("STOCK EXCHANGE") FOR THE NEW SHARES TO BE ISSUED PURSUANT THERETO, YOU MUST COMPLETE THIS FORM AND RETURN IT TO COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, ROOMS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG NOT LATER THAN 4:30 P.M. ON FRIDAY, 29 JUNE 2012.

閣下就現擬持有之本公司股份全部或部份之現金末期股息每股0.78港元選擇收取本公司股本中每股面值2.00港元普通股之新股(「新股」)，務須填妥本表格並於二零一二年六月二十九日(星期五)下午四時三十分或以前交回香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。該等新股之發行仍有待香港聯合交易所有限公司(「聯交所」)之批准。

BOX A 甲欄 NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 註冊股東姓名及地址

BOX B 乙欄 REGISTERED HOLDING(S) OF SHARES HELD ON THE RECORD DATE, 4 JUNE 2012 在記錄日期(即二零一二年六月四日)持有的登記股數

ELECTION FOR NEW SHARES IN RESPECT OF THE 2011 CASH FINAL DIVIDEND FOR THE WHOLE OR IN PART OF YOUR REGISTERED HOLDING(S) OF SHARES 就登記持有之全部或部份股份之二零一一年度現金末期股息選擇收取新股
IF YOU ELECT TO RECEIVE NEW SHARES IN LIEU OF THE CASH FINAL DIVIDEND OF HK\$0.78 PER SHARE FOR THE WHOLE OR IN PART OF YOUR REGISTERED SHAREHOLDING, SUBJECT TO THE APPROVAL FROM THE STOCK EXCHANGE TO THE NEW SHARES TO BE ISSUED PURSUANT THERETO, INSERT IN BOX C THE NUMBER OF SHARES WHICH YOU HELD ON RECORD DATE, 4 JUNE 2012, IN RESPECT OF WHICH YOU ELECT TO RECEIVE NEW SHARES, THEN SIGN, DATE AND RETURN THIS FORM.

BOX C 丙欄 NUMBER OF SHARES IN YOUR NAME IN RESPECT OF WHICH YOU WISH TO RECEIVE NEW SHARES IN LIEU OF THE CASH FINAL DIVIDEND OF HK\$0.78 PER SHARE 閣下欲選擇收取新股代替每股0.78港元現金末期股息之閣下名下股份股數

TO: THE BOARD OF DIRECTORS OF DAH SING FINANCIAL HOLDINGS LIMITED
致: 大新金融集團有限公司董事會
I/WE, THE UNDERSIGNED AND ABOVE NAMED SHAREHOLDER(S), HEREBY GIVE NOTICE IRREVOCABLY THAT THE CASH FINAL DIVIDEND OF HK\$0.78 PER SHARE FOR THE YEAR ENDED 31 DECEMBER 2011 FOR THE SHARES REGISTERED IN MY/OUR NAME(S) SHOULD BE PAID IN NEW SHARES IN FULL OR IN PART IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE SUBJECT TO THE TERMS AND CONDITIONS SET OUT IN THE CIRCULAR DATED 8 JUNE 2012 AND THE MEMORANDUM AND ARTICLES OF THE ASSOCIATION OF THE COMPANY.

(1).....(2).....(3).....(4).....
NOTE: (i) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.
附註: 如屬聯名持有人, 所有聯名持有人均須簽署。
(ii) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER WHOSE OFFICE SHOULD BE STATED.
如屬公司, 則本表格須由正式授權之職員代表簽署, 並須註明簽署人之職銜。

Daytime telephone number (if any): 日間電話號碼 (如有):

THIS FORM IS FOR THE USE OF THE SHAREHOLDER(S) NAMED IN BOX A ONLY AND MUST BE SIGNED BY THE SHAREHOLDER(S) TO RENDER THIS FORM VALID. THIS FORM SHOULD BE READ IN CONJUNCTION WITH THE ACCOMPANYING CIRCULAR. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.
本表格只供甲欄所指定之股東使用, 及由該(等)股東簽署方為有效。本表格應與隨附之通函一起參閱。本公司不會就收妥本表格發出收據。
PROVIDED THAT THE APPROVAL OF THE STOCK EXCHANGE IN RESPECT OF THE ISSUE OF THE NEW SHARES IN LIEU OF CASH FINAL DIVIDEND IS GRANTED, SHARE CERTIFICATES AND/OR DIVIDEND WARRANTS IN RESPECT OF THE FINAL DIVIDEND WILL BE SENT BY ORDINARY POST ON OR ABOUT 5 JULY 2012 TO THE SHAREHOLDER(S) AT THEIR RISK TO THE ADDRESS ABOVE OR, IN CASE OF CHEQUES IN ACCORDANCE WITH STANDING INSTRUCTIONS (IF ANY).