

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件 請即處理

If you are in any doubt about this form of election or as to the action to be taken, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

如閣下對本選擇表格或應採取之行動有任何疑問，應諮詢閣下之持牌證券商、銀行經理、律師、專業會計師或其他專業顧問。

If you have sold or transferred all your shares in Dah Sing Banking Group Limited (the "Company"), you should at once hand this form of election to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

如閣下已將名下之大新銀行集團有限公司(「本公司」)股份全部售出或轉讓，務請立即將本選擇表格送交買主或受讓人或經手買賣或轉讓之銀行、持牌證券商或其他代理商，以便轉交予買主或受讓人。

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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(根據公司條例於香港註冊成立之有限公司)

The holding company of Dah Sing Bank, Limited and MEVAS Bank Limited
大新銀行有限公司及豐明銀行有限公司之控股公司

(Stock Code: 2356)
(股份代號: 2356)

FOR USE BY REGISTERED HOLDERS OF SHARES OF HK\$1.00 EACH
供持有面值1.00港元之股份之註冊股東使用

FINAL DIVIDEND OF HK\$0.20 PER SHARE FOR THE YEAR ENDED 31 DECEMBER 2011 – FORM OF ELECTION

截至二零一一年十二月三十一日止年度每股0.20港元之末期股息 – 選擇表格

IF YOU WISH TO RECEIVE THE FINAL DIVIDEND OF HK\$0.20 PER SHARE WHOLLY IN CASH, YOU NEED NOT COMPLETE THIS FORM

如擬以現金收取全部末期股息每股0.20港元者，則毋須填寫本表格

IF YOU WISH TO RECEIVE NEW ORDINARY SHARES OF HK\$1.00 EACH IN THE ENTIRE ISSUED CAPITAL OF THE COMPANY ("NEW SHARES") IN LIEU OF THE CASH FINAL DIVIDEND OF HK\$0.20 PER SHARE PAYABLE IN RESPECT OF YOUR REGISTERED SHAREHOLDING(S) EITHER IN WHOLE OR IN PART, SUBJECT TO THE APPROVAL OF THE STOCK EXCHANGE OF HONG KONG LIMITED ("STOCK EXCHANGE") FOR THE NEW SHARES TO BE ISSUED PURSUANT THERETO, YOU MUST COMPLETE THIS FORM AND RETURN IT TO COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, ROOMS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG NOT LATER THAN 4:30 PM. ON FRIDAY, 29 JUNE 2012.

如閣下就現既持有之本公司股份全部或部份之現金末期股息每股0.20港元選擇收取本公司股本中每股面值1.00港元普通股之新股(「新股」)，務須填妥本表格並於二零一二年六月二十九日(星期五)下午四時三十分或以前交回香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。該等新股之發行仍有待香港聯合交易所有限公司(「聯交所」)之批准。

BOX A
甲欄 NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)
註冊股東姓名及地址

SPECIMEN

BOX B
乙欄

REGISTERED HOLDING(S)
OF SHARES HELD ON THE
RECORD DATE, 4 JUNE 2012
在記錄日期(即二零一二年六月四日)持有的登記
股數

ELECTION FOR NEW SHARES IN RESPECT OF THE 2011 CASH FINAL DIVIDEND FOR THE WHOLE OR IN PART OF YOUR REGISTERED HOLDING(S) OF SHARES

就登記持有之全部或部份股份之二零一一年度現金末期股息選擇收取新股

IF YOU ELECT TO RECEIVE NEW SHARES IN LIEU OF THE CASH FINAL DIVIDEND OF HK\$0.20 PER SHARE FOR THE WHOLE OR IN PART OF YOUR REGISTERED SHAREHOLDING, SUBJECT TO THE APPROVAL FROM THE STOCK EXCHANGE TO THE NEW SHARES TO BE ISSUED PURSUANT THERETO, INSERT IN BOX C THE NUMBER OF SHARES WHICH YOU HELD ON RECORD DATE, 4 JUNE 2012, IN RESPECT OF WHICH YOU ELECT TO RECEIVE NEW SHARES, THEN SIGN, DATE AND RETURN THIS FORM.

若閣下擬就名下之全部或部份已登記股份選擇收取新股以代替每股0.20港元之現金末期股息，請於丙欄內填上選擇收取新股之所涉及閣下於記錄日期(二零一二年六月四日)登記在名下持有之股份股數。然後於本表格上簽名及填上日期，並交回本表格。惟該等新股之發行須先獲聯交所之批准。

BOX C
丙欄

NUMBER OF SHARES IN YOUR
NAME IN RESPECT OF WHICH YOU
WISH TO RECEIVE NEW SHARES
IN LIEU OF THE CASH FINAL
DIVIDEND OF HK\$0.20 PER SHARE
閣下欲選擇收取新股代替每股0.20港元
現金末期股息之閣下名下股份股數

NOTE: IF YOU SIGN THIS FORM BUT DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE NEW SHARES IN LIEU OF CASH FINAL DIVIDEND OR IF YOU ELECT TO RECEIVE NEW SHARES IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOU ARE ENTITLED UNDER YOUR REGISTERED HOLDING ON THE RECORD DATE, 4 JUNE 2012, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION FOR NEW SHARES IN LIEU OF THE CASH FINAL DIVIDEND IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE, 4 JUNE 2012. THEREFORE, YOU WILL RECEIVE ONLY NEW SHARES FOR THE FINAL DIVIDEND.

附註：如閣下簽妥本表格但未有註明意欲收取新股以代替現金末期股息所涉及閣下名下持有股份股數，或如所選擇收取新股之股數較在記錄日期(二零一二年六月四日)登記在閣下名下持有為多者其中一種情形下，則閣下於記錄日期(二零一二年六月四日)登記所持有之全部股份股數將悉數被視作選擇收取新股代替現金末期股息。因此，閣下將僅會收到新股作為末期股息。

TO: THE BOARD OF DIRECTORS OF DAH SING BANKING GROUP LIMITED

致：大新銀行集團有限公司董事會

I/WE, THE UNDERSIGNED AND ABOVE NAMED SHAREHOLDER(S), HEREBY GIVE NOTICE IRREVOCABLY THAT THE CASH FINAL DIVIDEND OF HK\$0.20 PER SHARE FOR THE YEAR ENDED 31 DECEMBER 2011 FOR THE SHARES REGISTERED IN MY/OUR NAME(S) SHOULD BE PAID IN NEW SHARES IN FULL OR IN PART IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE SUBJECT TO THE TERMS AND CONDITIONS SET OUT IN THE CIRCULAR DATED 8 JUNE 2012 AND THE MEMORANDUM AND ARTICLES OF THE ASSOCIATION OF THE COMPANY.

本人/吾等為簽署人及上列之股東，茲通知本人/吾等名下股份所應收取之截至二零一一年十二月三十一日止年度每股0.20港元之現金末期股息，應根據以上無法撤回之指示並遵照二零一二年六月八日的通函的條款及條件及在本公司組織章程大綱及章程細則的規限下，全部或部份以新股支付。

DATE 日期：..... 2012.

SIGNED 簽署 (USUAL SIGNATURE(S) 慣用簽名式樣)

(1)..... (2)..... (3)..... (4).....

NOTE: (i) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.

附註：如屬聯名持有人，所有聯名持有人均須簽署。

(ii) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER WHOSE OFFICE SHOULD BE STATED.

如屬公司，則本表格須由正式授權之職員代表簽署，並須註明簽署人之職銜。

Daytime
telephone
number (if any):
日間電話號碼
(如有):

THIS FORM IS FOR THE USE OF THE SHAREHOLDER(S) NAMED IN BOX A ONLY AND MUST BE SIGNED BY THE SHAREHOLDER(S) TO RENDER THIS FORM VALID. THIS FORM SHOULD BE READ IN CONJUNCTION WITH THE ACCOMPANYING CIRCULAR. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.

本表格只供甲欄所指定之股東使用，及由該(等)股東簽署方為有效。本表格應與隨附之通函一起參閱。本公司不會就收妥本表格發出收據。

PROVIDED THAT THE APPROVAL OF THE STOCK EXCHANGE IN RESPECT OF THE ISSUE OF THE NEW SHARES IN LIEU OF CASH FINAL DIVIDEND IS GRANTED, SHARE CERTIFICATES AND/OR DIVIDEND WARRANTS IN RESPECT OF THE FINAL DIVIDEND WILL BE SENT BY ORDINARY POST ON OR ABOUT 5 JULY 2012 TO THE SHAREHOLDER(S) AT THEIR RISK TO THE ADDRESS ABOVE OR, IN CASE OF CHEQUES IN ACCORDANCE WITH STANDING INSTRUCTIONS (IF ANY).

如就有關以股代息發行之新股經聯交所批准，則有關股票及/或末期股息單將以平郵按上列註明之地址，約於二零一二年七月五日寄予股東，如有郵誤損失，由股東承擔責任，而付款支票將按股東所發出之經常性指示(如有)處理。

WHERE APPLICABLE, IF THIS FORM IS NOT COMPLETED CORRECTLY AND RETURNED BY 4:30 PM. ON FRIDAY, 29 JUNE 2012, ALL OF YOUR FINAL DIVIDEND WILL BE PAID IN CASH. THE DECISION OF THE COMPANY IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME (AS DEFINED IN THE CIRCULAR) SHALL BE CONCLUSIVE AND BINDING.

(如適用)倘未有正確填寫及在二零一二年六月二十九日(星期五)下午四時三十分前交回本選擇表格，則閣下之末期股息將全部以現金派付。本公司就任何與以股代息計劃(定義見通函)有關之爭議所作出的決定將不可推翻及具有約束力。